

Date Submitted :

Broker Contact Information

Company Name		Loan Officer Name	
Phone:	Fax:	Email:	

Address:	City/State/Zip:
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DRE License #

Borrower Information

Borrower Name:	Co-Borrower Name:
Credit Scores:	Credit Scores:
Mailing Address: (for Pre and Post Closing)	City, State, Zip:
Name of Borrowing Entity:	
Title Vesting:	
<input type="checkbox"/> Sole Ownership <input type="checkbox"/> Community Property <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Partnership <input type="checkbox"/> Other:	

Transaction Summary

Street Address		City
State	Zip Code	County

Property Type:

- Multifamily # Units: _____
 Office # Tenants: _____
 Retail # Tenants: _____
 Industrial # Tenants: _____
 Mixed-use # Tenants: _____
 Other:

Property Income Analysis

Gross Annual Income		
Vacancy & Collection Losses		%
Effective Gross Income		
Expenses		%
Net Operating Income		

Complete Details Below For Purchase Transactions

Sales Price	Loan Amount:	Cash Down Payment:
LTV:	COE	1031 Exchange <input type="checkbox"/> YES <input type="checkbox"/> NO
Seller Carry <input type="checkbox"/> YES <input type="checkbox"/> NO	CLTV	

Complete Details Below For Refinance Transactions

Estimated Value	Loan Request	LTV
<input type="checkbox"/> Rate & Term Only	<input type="checkbox"/> Refinance W/Cash-out	How Much Cash Out?
1st Trust Deed	Lender Name	
2nd Trust Deed	Lender Name	