

U.S. SMALL BUSINESS ADMINISTRATION LOAN REQUEST FORM

APPLICANT COMPANY

Company Name _____ Phone _____
 Address _____ City _____ State _____ Zip _____
 Type of Business _____ Date Established _____
 Type of Entity: Corporation _____ Partnership _____ Sole Proprietorship _____
 Number of Employees: Existing _____ After this Loan _____
 Bank Name _____ Contact _____
 Bank Address _____ Phone _____
 Accountant Name _____ Phone _____
 Attorney Name _____ Phone _____
 Trade Reference _____ Phone _____

OWNERSHIP OF APPLICANT COMPANY List all officers, directors, partners, owners & co-owners, and all stockholders with 20% or more of total stock issued.

NAME	TITLE	% OF OWNERSHIP	ANNUAL COMPENSATION
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

AFFILIATES List **all** business concerns in which the applicant company or **any** of the individuals listed in the ownership section above have any ownership.

COMPANY NAME	OWNERS (APPLICANT COMPANY OR INDIVIDUALS)	% OF OWNERSHIP
_____	_____	_____
_____	_____	_____
_____	_____	_____

ESTIMATED PROJECT COSTS

Land Acquisition \$ _____
 New Buildings Construction \$ _____
 Land and Building Acquisition \$ _____
 Building Improvements or Repairs \$ _____
 Acquisition of Machinery/Equipment \$ _____
 Inventory Purchase \$ _____
 Working Capital (including Accounts Payable) \$ _____
 Acquisition of all or part of existing business \$ _____
 Payoff Bank Loan (non-SBA associated) \$ _____
 Other Debt payment (non-SBA associated) \$ _____
 Closing Costs for SBA loan \$ _____

TOTAL ESTIMATED PROJECT AMOUNT = \$ _____

MINUS OWN FUNDS TO BE USED IN PROJECT - \$ _____

SELLER CARRY BACK AMOUNT: - \$ _____

TOTAL ESTIMATED LOAN REQUEST FOR PROJECT = \$ _____

Vesting of Real Estate to be purchased: _____

HISTORY OF BUSINESS

(Use Separate Attachments to Answer Questions If Necessary)

NATURE OF BUSINESS

TYPES OF PRODUCTS/SERVICES

CUSTOMER PROFILE

LIST KEY CUSTOMERS

LIST MAJOR COMPETITORS

MAJOR PAST ACCOMPLISHMENTS

FUTURE PLANS FOR GROWTH/EXPANSION

HOW WILL THIS LOAN BENEFIT YOUR COMPANY?

WILL THE FUNDING OF THIS LOAN CREATE NEW EMPLOYMENT OPPORTUNITIES? _____

IF SO , STATE HOW _____
